

Tracking Performance and Providing Insights That Drive Operational, Employee, and Customer Success.



# Service Requests

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256-489-6458





### Welcome

Thank you for using the Client Portal feature of Janitorial Manager! The Portal is designed to provide easy and effective communication between you and your service provider. Please review the contents of this manual to better understand how to make the most out of the Client Portal.

### Service Requests

One way is to naviate to the "Services" tab of the navigation bar at the top of your portal. Once the page loads, Click "+Request Service" on the right side of the screen. (Figure 10)

Service Requests				_	Search Requests
					+ REQUEST SERVICE
ubmitted		Requester		Status	
ast 30 Days	*	Any	*	Any	*

Figure 10

There is also a short cut to submit a service request. You can also submit a service request using the "Go To:" drop down on the home page of the Client Portal. By clicking the "Create Service Request" option you will get to the page to submit your service request as well. (Figure 11)

Custo	mer Portal Home		Create Service Reguest Create Supply Reguest Send Feedback
This portal has been the experience! <i>Thank you</i> ! Active Request	created to help us better serve ; sts (3)	your needs in a fast and accurate way. Please explore the fe	eatures, submit requests and let us know if there is anything we can do to improve
Туре	Requester	Status	Messages
✗ Service	Archie Heinl	New as of 12/20/2018 10:44 am	There are no new messages
🗞 Supply	Archie Heinl	New as of 12/20/2018 10:45 am	There are no new messages
	Archie Heinl	New as of 01/15/2019 3:58 pm	There are no new messages
Resolved Reg	uests		



On the Request Service page you can make all necessary edits to the supply request. The Suite/Floor/Department field is required. Be as specific as you can. Then select the service type needed to be completed (required field). When the form is complete click the "Submit Request" button. (Figure 12)

Request Service	
Please fill out the form below to request a service.	
Request Contact Hank User	
20212123353 2026355599	
Service Address (required) 123 The Next Street Over	Service Type (required)
Suite/Floor/Department (required)	Carpet Cleaning - Hot Water Extraction Consumable Supplies Deep cleaning and Burnishing
City (required)	Machine Scrub and Re-wax Misc / Other Would you like to provide any additional information?
Yonger State (required)	
334433	

#### Figure 12

Once submitted, you will receive notification of confirmation that your request has been submitted to your service provider. (Figure 13)

Service Re	equest Sent!	
We will review you	ur request shortly. Your satisfaction is very imp	ortant to us!
If you do not hear from us within View All Service Requests	n an acceptable period of time please call your account manager directly.	



## Troubleshooting

If you encounter issues with the Client Portal here are a couple simple ways to trouble shoot and fix the issues:

- 1. Log out of your portal and back in.
- 2. Log out of your portal, clear your browser cache (Usually located in you're the settings of your browser), and try to log back in again.
- 3. If none of those 2 options seem to be working, please contact your cleaning service provider for assistance.



